



## CRESTPOINT CAPITAL MANAGEMENT, LLC

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**WILLIAM M. UHLEMEYER, CFA**  
Form ADV Part 2B (Brochure Supplement)

December 31, 2018

**This brochure supplement provides information about William M. Uhlemeyer, CFA that supplements CrestPoint Capital Management, LLC's brochure. You should have received a copy of that brochure. Please contact William M. Uhlemeyer at (573) 693-1506 if you did not receive CrestPoint Capital Management, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about William M. Uhlemeyer, CFA is available on the United States Securities and Exchange Commission's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

William M. Uhlemeyer, CFA is the Managing Member of CrestPoint Capital Management, LLC and its Chief Investment Officer. Born in 1947, Mr. Uhlemeyer received his B.S.B.A. from the University of Missouri – St. Louis in 1969 and his M.B.A. from the University of Chicago in 1971.

Prior to forming CrestPoint Capital Management, Mr. Uhlemeyer was a Vice President and Portfolio Manager at Luther King Capital Management Corporation, a Principal at Friedman & Uhlemeyer, Senior Vice President and Chief Investment Officer for Trust Investments at Team Bank (acquired by Bank One Texas), Senior Portfolio Manager and Senior Vice President at Nations Bank (now Bank of America), Vice President and Investment Counselor for Investors Management Services, and portfolio manager for Donelan-Phelps Investment Advisors.

CFA charters are awarded and administered by the CFA Institute. To become a CFA charterholder, a candidate must have four years of qualified investment work experience, become a member of the CFA Institute, annually pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct, apply for membership in a local CFA member society, and successfully complete all three exam levels of the CFA Program.

## **ITEM 3 – DISCIPLINARY INFORMATION**

Mr. Uhlemeyer has not been the subject of any legal or disciplinary events for which disclosure under this Item 3 is required.

## **ITEM 4 – OTHER BUSINESS ACTIVITIES**

Mr. Uhlemeyer does not have any other business activities for which disclosure under this Item 4 is required.

## **ITEM 5 – ADDITIONAL COMPENSATION**

Mr. Uhlemeyer does not receive any additional compensation for which disclosure under this Item 5 is required.

## **ITEM 6 – SUPERVISION**

Mr. Uhlemeyer is the supervisor of investment activities and is responsible for all investment advice provided by CrestPoint Capital Management, LLC.